

PRACTICE MANAGEMENT



# Quill LEGAL PRACTICE MANAGEMENT SOFTWARE

# All-in-one legal accounts, case and document management software – practice more, manage less with **Quill**

### Legal accounts

The easy way to take control of your finances and ensure you're fully compliant with SRA Accounts Rules.



### **Case management**

Use the organising tool to manage the entire lifecycle of cases, covering milestones, resources and key dates from wherever you are.

platform.

Practice management

Make running your front- and back-office

functions a breeze with Quill's complete

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### **Document management**

Take the 'paper' out of 'paperwork' and streamline the document administration process.

# MEET YOUR LAW FIRM'S NEW BEST FRIEND

# Gain easy access to your contacts, cases, documents and data

With on-the-go cloud delivery, coupled with ISO-certified security, safely log in to your central hub anywhere, anytime, any device.

### Truly know your legal clients

Undertake electronic identity, credit and conflict due diligence checks during new contact intake to fulfil your KYC obligations.

# Gather real-time business intelligence for informed decision making

A comprehensive dashboard overview of your practice and in-depth, customisable reporting suite allow you to track KPIs and make better decisions.

### Maximise your revenue potential

There are easy-to-use stopwatches, automatic time capture at every touch point, flexible fee rates and dependable e-chits facility to recover chargeable activity and disbursements.







### I OPTIONS AVAILABLE

Choose the right set up for your law firm's needs

### ESSENTIAL

# Legal accounts & practice management

Stay on the right track with legal accounts, matter management and time recording solutions to get you up and running quickly.

### MOST POPULAR

GROWTH

# Case & document management

All of the benefits of Essential plus time-saving tools like document automation and Microsoft Office integration.

### SUPERCHARGE

#### Boost your software

Mix and match from our range of available boosts and streamline even more of your processes with Quill.

# READY, SET, **SMART**

**Use case workflow guidance to progress cases quicker** – from document templates and integrated forms, to calendar reminders and task lists, take matters from start to finish effortlessly.

**Never compromise on compliance** – warning systems, anomaly reports, breach notifications, GDPR fields and incorrect data-entry prompts keep you compliant with accounting and data protection rules.

**Strengthen and speed up money movements** – bank account and sort code verification, and secure online payment portal ensure you get the right money to the right client and get paid faster in return.

**Unlock your practice's full potential with boosts** – select from a range of additional bolt-ons to operate even smarter, from document bundling, to Microsoft Office integration, to SMS messaging and everything in between.

**Reduce overheads substantially** – switch to software-as-aservice pricing and delivery with 99.5% uptime guarantee to save expensive infrastructure and staffing costs, and avoid pricey downtime.

**Rely on your trusted technology partner** – our 'accountable to you' promise demonstrates our absolute commitment to providing affordable, future-proofed solutions that drive your profitability and productivity forward.

# CLIENT **PRAISE**

"We've grown from two people to 45 and from £0 to £4.5 million annual turnover in our first five years. Quill's products are fully scalable which has supported our growth to date and will continue to support us through future expansion."

James Brown, Partner, Hall Brown Family Law

"Quill's solution ticks all the right boxes, both functionality wise and support related. We have the tools to manage matters and accounts with ease, backed by insightful financial information to manage our successful and growing business, at a cost that better suits our budget."

Mahesh Patel, Director, Stenfield Solicitors

"As practice manager, the tools in Quill which I use the most are reports. There's an entire range of pre-configured reports – such as profit and loss, fee earner analysis and matter detail reports – which give me total oversight of my company. Quill helps me do my job to the best of my ability."

# Andrew Hext, Practice Manager, Roger James Clements & Partners

"From demonstration to negotiation to migration to training to go live, I've been really impressed with Quill's hands-on approach. Our relationship with Quill is as strong as ever."

Amy Roberts, Director, Trafalgar Fiduciary Services Ltd

